



Please select a qualified Consumer Direct Contractor from the list below.

_____ Insurance Marketing Center
 Rob Poli, Rockville, MD
 301-468-8888
rob@imtc.com

_____ Kelly & Associates
 Mark Hammett, Hunt Valley, MD
 410-527-3400
mhammett@kaig.com

_____ Pinion Financial Services, LLC
 Sheila Pinion, Bethesda, MD
 301-652-4000 or 1-800-296-4427
sheila@pinionfinancial.com

_____ CBIZ - M. T. Donahoe & Associates
 Heather Edwards, Columbia, MD
 1-800-231-1559
hedwards@cbiz.com

_____ Employee Benefits Corporation of America
 Mark Khatib, McLean, VA
 703-760-0707
 Rockville Office 301-881-6688
mkhatib@ebca.com

_____ BenefitMall
 Debbie Friedman, Towson, MD
 410-512-3840
debbie.friedman@benefitmall.com

_____ Group Benefit Services
 David Cardwell Sr.
 Hunt Valley, MD
 410-832-1300
dcardwellsr@gsio.net

_____ Potomac Basin Group
 Jim Bendel
 Beltsville, MD
 301-937-0422
Jim.bendel@potomacbasin.com

_____ Benefit Indemnity Corporation
 Rodger A Bayne
 Towson, MD 21204
 443-275-7400
rodger.bayne@benefitindemnity.co

_____ Block Transfer
 To process a transfer, we must have a letter from the brokerage firm or broker through whom the business was originally placed. This letter should advise us to transfer a specific block of business to another brokerage firm. The letter must be submitted to us on the letterhead of the agent's former agency

Commissions are paid the same when using a contractor or direct

_____ **Print Contracted Broker/ Agency Name**

_____ **Broker /Agency phone number**